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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6865)

**ANNOUNCEMENT ON THE REPURCHASE PLAN OF
PART OF A SHARES BY WAY OF CENTRALISED PRICE BIDDING**

The Board (Directors) of Flat Glass Group Co., Ltd. (Company) has resolved to repurchase part of the Company's shares by way of centralised price bidding (Listing Rules) on the Shanghai Stock Exchange (SSE) from 13.09 to 13.10B. The maximum amount of shares to be repurchased is 571 million shares, or 1% of the total shares in issue.

IMPORTANT NOTICE:

The Company is committed to maintaining a stable share price and a healthy capital structure. The repurchase plan is in line with the Company's financial position and business development needs. The maximum amount of shares to be repurchased is 571 million shares, or 1% of the total shares in issue. The repurchase price will not exceed RMB300 per share. The repurchase plan is subject to the approval of the Company's shareholders at the general meeting. The repurchase plan is in line with the Company's financial position and business development needs. The maximum amount of shares to be repurchased is 571 million shares, or 1% of the total shares in issue. The repurchase price will not exceed RMB300 per share. The repurchase plan is subject to the approval of the Company's shareholders at the general meeting.

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The Company will make decisions to repurchase and implement accordingly at the appropriate timing according to the market conditions within the repurchase period, and discharge its information disclosure obligations according to the progress of the repurchase of shares in a timely manner. Investors are advised to pay attention to investment risks.

I. CONSIDERATION AND IMPLEMENTATION PROCEDURES OF THE REPURCHASE PLAN

(I) Proposal of the share repurchase plan and consideration by the Board

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B D R P C , A S (《福萊特玻璃集團股份有限公司關於收到實際控制人、董事長提議回購公司部分A股股份的提示性公告》)
(A N .: 2024 010) C w S S
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On February 23, 2024, the Company held a 2024 Annual General Meeting of Shareholders (AGM) with 50% of the total shares of the Company present. The AGM approved the share repurchase plan (the "Share Repurchase Plan") (《關於以集中競價交易方式回購部分A股股份方案的議案》) with the following terms: 1. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 2. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 3. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 4. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 5. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 6. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 7. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 8. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 9. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 10. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method.

The share repurchase plan is in accordance with the Shanghai Securities Exchange Listing Company Self-disciplinary Supervision Guidelines No. 7 (Revised in December 2023) (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》) and the Company's Articles of Association.

(II) Consideration of the share repurchase plan by the general meeting

The Company held a 2024 Annual General Meeting of Shareholders (AGM) on February 27, 2024, with 30% of the total shares of the Company present. The AGM approved the share repurchase plan (the "Share Repurchase Plan") (《關於以集中競價交易方式回購部分A股股份方案的議案》) with the following terms: 1. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 2. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 3. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 4. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 5. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 6. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 7. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 8. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 9. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method; 10. The share repurchase plan shall be implemented by the Company through the centralized competitive bidding transaction method.

II. MAJOR CONTENTS OF THE REPURCHASE PLAN

(I) Purpose of the Company's repurchase of shares

The Company's share repurchase plan is in accordance with the Shanghai Securities Exchange Listing Company Self-disciplinary Supervision Guidelines No. 7 (Revised in December 2023) (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》) and the Company's Articles of Association. The share repurchase plan is implemented by the Company through the centralized competitive bidding transaction method. The share repurchase plan is implemented by the Company through the centralized competitive bidding transaction method. The share repurchase plan is implemented by the Company through the centralized competitive bidding transaction method. The share repurchase plan is implemented by the Company through the centralized competitive bidding transaction method. The share repurchase plan is implemented by the Company through the centralized competitive bidding transaction method. The share repurchase plan is implemented by the Company through the centralized competitive bidding transaction method. The share repurchase plan is implemented by the Company through the centralized competitive bidding transaction method. The share repurchase plan is implemented by the Company through the centralized competitive bidding transaction method. The share repurchase plan is implemented by the Company through the centralized competitive bidding transaction method. The share repurchase plan is implemented by the Company through the centralized competitive bidding transaction method.

(II) Type of shares proposed to be repurchased

The Company proposes to repurchase the A shares of the Company (the "A shares") through the centralized competitive bidding transaction method.

(III) Method of the proposed share repurchase

The Company proposes to repurchase the A shares of the Company (the "A shares") through the centralized competitive bidding transaction method.

(IV) Repurchase period, commencement and ending dates

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(V) Use and number of shares proposed to be repurchased, proportion to the Company’s total share capital and total amount of funds

Use of the repurchase	Number of shares proposed to be repurchased (shares)	Proportion to the Company’s total share capital (%)	Total amount of funds for the proposed repurchase (RMB0’000)	Implementation period of the repurchase
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(VI) Price for the repurchase

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(VII) Source of funds for the repurchase

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(VIII) Expected changes in the Company's shareholding structure after the repurchase

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w RMB30 , w
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Type of shares	Before repurchase		After repurchase at the lower limit of the repurchase amount		After repurchase at the upper limit of the repurchase amount	
	Number (shares)	Percentage	Number (shares)	Percentage	Number (shares)	Percentage
I.Shares subject to trading moratorium	2,260,000	0.10%	12,260,000	0.52%	22,260,000	0.95%
RMB (A)	2,260,000	0.10%	12,260,000	0.52%	22,260,000	0.95%
II.Shares not subject to trading moratorium	2,349,064,235	99.90%	2,339,064,235	99.48%	2,329,064,235	99.05%
1.RMB (A)	1,899,064,235	80.76%	1,889,064,235	80.34%	1,879,064,235	79.92%
2.O (H)	<u>450,000,000</u>	<u>19.14%</u>	<u>450,000,000</u>	<u>19.14%</u>	<u>450,000,000</u>	<u>19.14%</u>
Total number of shares	<u>2,351,324,235</u>	<u>100.00%</u>	<u>2,351,324,235</u>	<u>100.00%</u>	<u>2,351,324,235</u>	<u>100.00%</u>

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(IX) Analysis on the possible impact of the repurchase of shares on, among other things, the Company’s daily operation, financial conditions, research and development, profitability, debt repayment ability, future development and maintenance of listing status

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1.46%, 2.72% 7.91% .

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(XI) Details of the listed company's inquiry on whether the Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth

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(XII) Circumstances relating to the repurchase proposed by the proposer

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(XIII) Relevant arrangements for the cancellation or transfer of the repurchased shares according to laws

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(XIV) Relevant arrangements for the prevention of acts prejudicing the interests of the creditors of the Company

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Flat Glass Group Co., Ltd.
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