



# 福莱特玻璃集团股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6865)

2021 Second H Shareholders' Class Meeting of the Company to be held on Friday, 20 August 2021 at the 2nd Floor, Conference Room, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC immediately after the conclusion of the 2021 Second A Shareholders' Class Meeting to be held on the same day, and to vote at such meeting or at any adjournment thereof in respect of the resolutions set out in the notice of 2021 Second H Shareholders' Class Meeting as hereunder indicated on behalf of me/us, or if no such indication is given, as my/our proxy(ies) thinks fit. Unless defined otherwise, capitalised terms used in this proxy form shall have the same meanings as those defined in the circular of the Company dated 28 July 2021.

I/We, (Note 1) \_\_\_\_\_  
of (address) (Note 2) \_\_\_\_\_  
being the holder(s) of \_\_\_\_\_ H Shares (Note 3)  
of RMB0.25 each in the share capital of Flat Glass Group Co., Ltd. (the "Company"), hereby appoint the chairman of the meeting  
or (Note 4) \_\_\_\_\_  
of (address) \_\_\_\_\_  
as my/our proxy(ies) to attend the 2021 Second H Shareholders' Class Meeting of the Company to be held on Friday, 20 August 2021 at the 2nd Floor, Conference Room, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC immediately after the conclusion of the 2021 Second A Shareholders' Class Meeting to be held on the same day, and to vote at such meeting or at any adjournment thereof in respect of the resolutions set out in the notice of 2021 Second H Shareholders' Class Meeting as hereunder indicated on behalf of me/us, or if no such indication is given, as my/our proxy(ies) thinks fit. Unless defined otherwise, capitalised terms used in this proxy form shall have the same meanings as those defined in the circular of the Company dated 28 July 2021.

		(note 5)	A A (note 5)	AB A (note 5)
Special resolution 1.	To consider and approve the A Share Convertible Bonds Issuance Plan:			
	(i) Type of securities to be issued;			
	(ii) Issue size;			
	(iii) Par value and issue price;			
	(iv) Term;			
	(v) Coupon rate;			
	(vi) Method and timing of interest payment;			
	(vii) Conversion period;			
	(viii) Determination and adjustment of conversion price;			
	(ix) Downward adjustment to the conversion price;			
	(x) Determination of the number of conversion shares and methods for determining the number of shares for conversion when there is insufficient balance on conversion into one share;			
	(xi) Terms of redemption;			
	(xii) Terms of sell back;			
	(xiii) Dividend rights for the conversion year;			
	(xiv) Method of issuance and target investors;			
	(xv) Subscription arrangement for exiting A Shareholders;			
	(xvi) Relevant matters on Bondholders' meetings;			
	(xvii) Use of proceeds;			
	(xviii) Management and deposit of proceeds;			
	(xix) Guarantee; and			
	(xx) Validity period of the Board resolution.			

