

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《福萊特玻璃集團股份有限公司關於2021年度公開發行A股可轉換公司債券預案》，僅供參閱。

承董事會命

福萊特玻璃集團股份有限公司

董事長

阮洪良

中國浙江省嘉興市，二零二一年六月十六日

在本公告之日，本公司的執行董事為阮洪良先生、姜瑾華女士、魏葉忠先生、沈其甫先生，而本公司的獨立非執行董事為徐攀女士、華富蘭女士和吳幼娟女士。

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4		120,000.00	120,000.00
		446,526.41	400,000.00

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	2021 3 31	2020 12 31	2019 12 31	2018 12 31
	2,293,694,382.07	1,589,967,013.69	613,000,364.84	683,018,973.73
	1,100,000,000.00	400,000,000.00	-	-
	39,913.02	1,445,666.57	1,117,793.99	6,172,390.30
	527,714,968.57	546,772,640.17	1,976,383,235.76	911,294,531.23
	1,036,965,655.86	1,388,373,649.20	1,107,245,636.40	821,195,179.32
	1,237,085,688.64	684,530,748.37	-	-
	533,484,197.38	363,154,384.40	93,183,465.96	65,474,835.88
	27,533,834.09	24,267,677.88	3,684,181.68	1,296,794.21
	810,335,771.15	479,395,186.67	483,619,647.17	377,123,199.96
	140,078,416.97	91,369,716.90	174,510,375.27	181,666,205.48
	7,706,932,827.75	5,569,276,683.85	4,452,744,701.07	3,047,242,110.11
	54,619,757.50	53,970,165.00	-	-
	16,091,169.37	13,914,841.66	-	-
	19,875,833.83	20,233,701.43	21,665,171.83	23,096,642.23
	3,581,079,094.34	3,333,698,217.15	3,070,665,219.42	2,166,275,875.65
	2,590,822,500.87	1,937,151,385.42	936,828,544.14	962,570,065.48
	173,810,161.12	173,805,026.26	188,930,554.53	-

	2021 3 31	2020 12 31	2019 12 31	2018 12 31
	523,271,923.86	529,570,040.37	427,130,471.49	536,809,851.25
	6,714,459.23	5,175,651.56	6,935,053.37	2,777,526.55
	28,331,099.76	25,990,515.11	18,458,589.23	19,005,748.81
	935,009,345.68	603,014,147.21	268,922,264.83	195,771,282.04
	7,929,625,345.56	6,696,523,691.17	4,939,535,868.84	3,906,306,992.01
	15,636,558,173.31	12,265,800,375.02	9,392,280,569.91	6,953,549,102.12
	482,856,500.00	617,402,035.00	1,316,277,482.79	450,399,136.69
	699,510.94	-	917,754.01	738,000.00
	956,668,576.43	713,571,260.89	338,562,948.43	219,832,038.07
	1,342,470,431.28	1,294,643,492.26	1,854,705,642.59	1,216,541,204.11
	124,495,350.79	91,178,042.21	24,993,817.16	14,042,379.21
	47,545,246.26	48,938,953.78	31,758,290.80	26,225,994.20
	256,381,804.45	303,432,110.05	129,352,280.77	81,681,336.98
	98,113,215.34	100,815,515.00	45,543,202.52	38,681,381.51
	6,171,482.48	2,856,171.00	4,831,749.01	1,562,660.53
	299,000.00	299,000.00	-	-
	295,708,500.00	160,819,952.95	711,977,777.21	201,905,909.70
	3,604,939,135.49	3,330,801,362.14	4,454,089,196.28	2,250,047,380.47
	1,145,992,460.17	1,375,011,882.07	281,902,410.30	989,439,412.61
	-	236,681,991.63	-	-
	11,482,283.85	11,508,090.39	11,016,173.42	-
	42,128,293.44	44,014,924.20	86,975,757.21	-
	30,922,194.76	33,039,484.74	45,408,644.70	45,408,645.01
	1,230,525,232.22	1,700,256,373.03	425,302,985.63	1,034,848,057.62
	4,835,464,367.71	5,031,057,735.17	4,879,392,181.91	3,284,895,438.09
	536,548,313.50	510,312,197.00	487,500,000.00	450,000,000.00

	2021 3 31	2020 12 31	2019 12 31	2018 12 31
	-	49,401,670.49	-	-
	4,794,143,908.15	2,045,095,156.05	839,115,113.41	622,230,162.41
	28,359,000.00	28,359,000.00	-	-
	-24,149,546.72	-26,338,876.15	5,935,642.83	-4,685,190.57
	14,830,775.60	14,369,931.38	11,810,858.31	9,425,627.41
	220,705,199.31	220,705,199.31	193,555,355.70	168,158,907.37
	5,287,374,155.76	4,449,556,361.77	2,974,971,417.75	2,423,524,157.41
	10,801,093,805.60	7,234,742,639.85	4,512,888,388.00	3,668,653,664.03
	-	-	-	-
	10,801,093,805.60	7,234,742,639.85	4,512,888,388.00	3,668,653,664.03
	15,636,558,173.31	12,265,800,375.02	9,392,280,569.91	6,953,549,102.12

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	2021	2020	2019	2018
	2,056,716,792.92	6,260,417,792.26	4,806,804,020.96	3,063,802,709.44
	858,931,976.57	3,346,641,311.75	3,289,735,511.36	2,232,762,168.05
	16,284,524.92	61,083,688.80	35,026,838.85	28,635,983.23
	88,887,168.44	301,854,852.77	255,112,912.72	128,327,434.68
	57,577,774.90	172,349,032.43	121,498,560.29	117,786,385.22
	92,827,454.78	284,717,812.81	204,151,559.30	113,246,196.64
	-5,302,166.53	141,528,692.18	53,129,460.34	1,611,581.32
	16,426,273.54	80,273,151.69	65,388,264.94	25,791,618.68

	4,515,785.89	-29,914,991.88	-12,816,559.04	7,363,612.81
	-343,958.67	-18,018,346.26	-6,541,402.98	5,040,070.63
	960,453,997.20	1,864,918,290.28	845,956,439.03	458,517,240.26
	1,898,504.84	12,889,216.85	16,897,963.68	7,757,924.37
	644,682.60	3,899,465.44	184,158.59	129,905.64
	961,707,819.44	1,873,908,041.69	862,670,244.12	466,145,258.99
	123,890,025.45	245,124,254.06	145,426,535.45	58,830,542.68
	837,817,793.99	1,628,783,787.63	717,243,708.67	407,314,716.31
	-	-	-	-
	837,817,793.99	1,628,783,787.63	717,243,708.67	407,314,716.31
	2,189,329.43	-32,274,518.98	10,620,833.40	11,271,623.87
	2,189,329.43	-32,274,518.98	10,620,833.40	11,271,623.87
	649,592.50	-3,217,914.84	-	-
	1,539,736.93	-29,056,604.14	10,620,833.40	11,271,623.87
	-	-	-	-
	840,007,123.42	1,596,509,268.65	727,864,542.07	418,586,340.18
	840,007,123.42	1,596,509,268.65	727,864,542.07	418,586,340.18
	-	-	-	-
	0.40	0.83	0.37	0.23
	0.40	0.81		

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	2021	2020	2019	2018

	1,114,840,642.90	4,260,896,686.12	4,515,888,387.61	3,304,200,550.98
	31,433,373.58	150,547,543.63	133,103,705.74	55,198,126.62
	14,473,119.59	42,603,582.52	89,326,909.64	49,720,199.30
	1,160,747,136.07	4,454,047,812.27	4,738,319,002.99	3,409,118,876.90
	539,887,323.99	1,667,088,694.33	3,368,644,502.93	2,325,631,527.20
	106,966,474.99	316,786,736.20	287,842,958.25	256,273,716.64
	222,195,171.16	248,246,780.53	151,625,868.89	160,534,112.01
	152,786,211.95	520,758,281.51	420,008,980.35	235,770,269.30
	1,021,835,182.09	2,752,880,492.57	4,228,122,310.42	2,978,209,625.15
	138,911,953.98	1,701,167,319.70	510,196,692.57	430,909,251.75
	700,000,000.00	-	-	4,200,000.00
	8,042,032.81	25,655,598.20	8,272,192.47	6,137,288.85
	4,380,170.26	11,614,469.66	16,579,973.39	7,154,807.27
	30,732,222.53	125,909,899.04	131,264,078.45	108,900,833.79

	2,499,999,996.79	28,658,000.00	269,700,000.00	-
	515,574,315.63	2,772,983,295.88	1,954,723,227.20	1,078,769,050.66
	151,052,822.55	255,660,791.32	277,454,484.32	349,496,734.24
	-	1,444,025,000.00	-	-
	3,166,627,134.97	4,501,327,087.20	2,501,877,711.52	1,428,265,784.90
	598,455,977.28	2,330,256,654.52	1,291,775,272.59	584,818,797.80
	15,860,385.73	244,567,836.56	229,761,226.52	79,161,657.99
	464,223,533.85	557,330,065.30	296,310,722.70	327,641,933.96
	1,078,539,896.86	3,132,154,556.38	1,817,847,221.81	991,622,389.75
	2,088,087,238.11	1,369,172,530.82	684,030,489.71	436,643,395.15
	3,093,352.09	-29,075,003.29	3,862,938.18	14,495,046.71
	428,607,175.57	667,103,838.54	-49,681,912.49	-420,897,186.34
	1,146,171,930.13	479,068,091.59	528,750,004.08	949,647,190.42
	1,574,779,105.70	1,146,171,930.13	479,068,091.59	528,750,004.08

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	2021 3 31	2020 12 31	2019 12 31	2018 12 31
	433,405,344.01	299,567,786.91	223,564,789.23	248,453,770.98
	200,000,000.00	-	-	-
	-	-	379,492.22	4,970,224.71
	325,506,488.16	488,505,596.47	1,567,902,478.98	774,398,067.88
	340,671,833.42	588,347,375.06	778,907,971.16	502,280,814.30

	678,893,018.99	633,026,500.88	-	-
	91,443,646.35	39,787,487.32	45,197,178.86	39,136,580.02
	991,986,265.84	682,247,356.05	356,091,353.75	115,299,644.49
	276,976,702.20	179,788,994.03	209,640,163.73	162,383,851.02
	2,067,086.02	17,020.44	9,673,749.05	24,941,889.24
	3,340,950,384.99	2,911,288,117.16	3,191,357,176.98	1,871,864,842.64
	1,048,728,512.37	1,046,552,184.66	1,043,137,343.00	786,137,343.00
	1,305,429,696.39	1,016,732,435.83	994,488,315.18	927,127,844.80
	270,866,935.80	293,288,787.44	163,647,371.24	243,785,148.44
	234,931,888.88	237,077,496.41	170,704,769.30	131,628,507.77
	753,911.80	11,649.38	150,172.37	265,068.34
	22,012,917.51	22,181,477.91	6,379,124.69	10,881,999.81
	3,180,492,095.53	2,161,507,235.87	567,405,500.94	788,994,654.72
	6,063,215,958.28	4,777,351,267.50	2,945,912,596.72	2,888,820,566.88
	9,404,166,343.27	7,688,639,384.66	6,137,269,773.70	4,760,685,409.52
	232,856,500.00	140,391,130.00	736,237,118.11	328,446,377.87

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	170,000,000.00	235,000,000.00	-	-
	-	236,681,991.63	-	-
	20,722,975.89	23,487,048.57	34,543,339.29	34,543,339.27
	190,722,975.89	495,169,040.20	34,543,339.29	34,543,339.27
	1,846,120,439.74	3,035,247,691.60	2,872,197,859.45	1,863,562,929.59
	536,548,313.50	510,312,197.00	487,500,000.00	450,000,000.00
	-	49,401,670.49	-	-
	4,794,143,908.15	2,045,095,156.05	839,115,113.41	622,230,162.41
	28,359,000.00	28,359,000.00	-	-
	-5,613,537.32	-5,964,567.44	-	-
	220,705,199.31	220,705,199.31	193,555,355.70	168,158,907.37
	2,040,621,019.89	1,862,201,037.65	1,744,901,445.14	1,656,733,410.15
	7,558,045,903.53	4,653,391,693.06	3,265,071,914.25	2,897,122,479.93
	-	-	-	-
	7,558,045,903.53	4,653,391,693.06	3,265,071,914.25	2,897,122,479.93
	9,404,166,343.27	7,688,639,384.66	6,137,269,773.70	4,760,685,409.52

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	2021	2020	2019	2018
	919,104,389.57	4,553,484,065.43	3,591,539,008.03	2,115,178,672.77
	644,065,964.67	3,720,981,669.51	3,000,997,457.74	1,677,974,994.68
	2,030,380.78	22,889,998.05	15,520,516.48	13,295,177.08
	17,474,138.49	73,636,828.80	68,929,956.72	58,495,428.54
	32,574,236.46	109,487,312.67	76,656,007.96	75,396,615.14
	35,690,337.44	145,433,731.51	100,075,014.72	79,974,931.66
	-5,224,530.14	79,213,541.67	27,911,159.88	28,246,194.85
	6,605,919.76	58,260,295.56	31,980,999.88	15,368,900.18
	6,738,729.33	5,119,750.54	12,524,684.44	13,377,822.49

	3,105,860.97	15,040,420.63	16,361,949.96	11,176,810.34
	2,176,327.71	-4,288,623.74	471,707.68	87,550,157.14
	2,176,327.71	2,614,841.66	-	-
	-	-379,492.22	-3,852,732.49	6,338,824.71
	-2,375,065.57	-68,495,338.01	-14,697,934.51	-2,335,927.27
	7,456,921.14	-17,377,891.48	-15,465,340.85	-5,195,846.30
	712,300.36	-16,774,163.09	-7,017,163.75	-133,999.89
	203,570,206.48	309,565,895.31	277,249,380.57	279,195,349.55
	53,541.30	6,832,392.47	8,293,509.23	6,009,680.09
	400,239.00	2,511,423.80	100,000.00	60,000.00
	203,223,508.78	313,886,863.98	285,442,889.80	285,145,029.64
	24,803,526.54	42,388,427.86	31,478,406.48	16,267,541.81
	178,419,982.24	271,498,436.12	253,964,483.32	268,877,487.83
	351,030.12	-5,964,567.44	-	-
	178,771,012.36	265,533,868.68	253,964,483.32	268,877,487.83

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	2021	2020	2019	2018
	574,019,862.46	2,930,691,103.16	3,257,963,652.31	2,473,277,005.45
	11,820,559.69	19,189,989.89	41,213,278.68	10,224,768.74
	7,083,058.92	15,936,272.92	26,491,352.92	24,805,686.36
	592,923,481.07	2,965,817,365.97	3,325,668,283.91	2,508,307,460.55
	348,051,627.48	2,805,718,498.72	2,682,566,982.27	1,603,519,870.71
	39,500,091.07	156,730,320.57	146,295,174.43	135,313,519.30
	56,710,844.78	92,327,401.58	46,139,814.03	109,569,582.10
	52,638,802.22	189,974,122.64	160,943,583.75	133,478,664.56

	496,901,365.55	3,244,750,343.51	3,035,945,554.48	1,981,881,636.67
	96,022,115.52	-278,932,977.54	289,722,729.43	526,425,823.88
	-	-	-	-
	-	-	1,759,200.00	97,285,550.00
	712,300.36	11,397,687.32	3,093,989.93	2,825,764.49
	-	-	-	-
	30,723,813.81	258,179,396.36	246,772,690.36	270,508,983.03
	31,436,114.17	269,577,083.68	251,625,880.29	370,620,297.52
	220,683,907.33	287,276,684.06	184,514,117.79	225,584,953.98
	200,000,000.00	800,000.00	257,000,000.00	238,982,321.00
	2,084,144,015.14	2,126,958,214.27	338,217,053.07	726,182,465.28
	2,504,827,922.47	2,415,034,898.33	779,731,170.86	1,190,749,740.26
	-2,473,391,808.30	-2,145,457,814.65	-528,105,290.57	-820,129,442.74
	2,499,999,996.79	28,658,000.00	269,700,000.00	-
	340,574,315.63	669,967,570.88	1,064,410,735.92	408,913,484.01
	259,579,011.26	1,369,267,749.36	168,683,559.31	687,483,506.91
	-	1,444,025,000.00	-	-
	3,100,153,323.68	3,511,918,320.24	1,502,794,295.23	1,096,396,990.92
	157,319,006.22	764,468,760.28	656,619,995.68	348,986,756.14
	4,504,498.03	163,436,592.51	176,772,652.43	34,029,518.46
	453,559,542.54	126,294,817.74	444,513,969.81	426,984,600.29

	615,383,046.79	1,054,200,170.53	1,277,906,617.92	810,000,874.89
	2,484,770,276.89	2,457,718,149.71	224,887,677.31	286,396,116.03
	490,897.16	-3,696,195.31	623,827.56	2,443,339.95
	107,891,481.27	29,631,162.21	-12,871,056.27	-4,864,162.88
	188,559,197.40	158,928,035.19	171,799,091.46	176,663,254.34
	296,450,678.67	188,559,197.40	158,928,035.19	171,799,091.46

1

2021 3 31

					2021 3 31	
						%
1					100.00	-
2					100.00	-
3					100.00	-
4					100.00	-
5					100.00	-
6	()				100.00	-
7					100.00	-
8	()				-	100.00
9	()				-	100.00

10					100.00	-
11					-	100.00

2

		2021	2020	2019	2018
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					-
11				-	-

1**1**

9 —

2010

		%		
2021		8.85	0.40	0.40
		8.77	0.39	0.39
2020		29.46	0.83	0.81

		29.29	0.83	0.80
2019		17.10	0.37	
		16.45	0.36	
2018		11.79	0.23	
		10.79	0.21	

2

ROE

$$\text{ROE} = \frac{P}{E_0} \times \frac{NP}{NP - 2} \times \frac{E_i \times M_i}{M_0} \times \frac{E_j \times M_j}{M_0 \pm E_k \times M_k} \div M_0$$

P

NP

E0

Ei

Ej

M0

Mi

Mj

Ek

Mk

÷

$$\frac{[P + (\quad) \times (1 - \quad)] \div (S_0 + S_1 + S_i \times M_i \div M_0 - S_j \times M_j \div M_0 - S_k + \quad)}{\quad}$$

P

S0

S1

Si

Sj

M0

Mi

Mj

2

	2021	3	31	2020	12	31	2019	12	31	2018	12	31
			2.14			1.67			1.00			1.35

	2021	3	31	2020	12	31	2019	12	31	2018	12	31
	110,000.00		7.03%	40,000.00		3.26%	-		-	-		-
	3.99		0.00%	144.57		0.01%	111.78		0.01%	617.24		0.09%
	52,771.50		3.37%	54,677.26		4.46%	197,638.32		21.04%	91,129.45		13.11%
	103,696.57		6.63%	138,837.36		11.32%	110,724.56		11.79%	82,119.52		11.81%
	123,708.57		7.91%	68,453.07		5.58%	-		-	-		-
	53,348.42		3.41%	36,315.44		2.96%	9,318.35		0.99%	6,547.48		0.94%
	2,753.38		0.18%	2,426.77		0.20%	368.42		0.04%	129.68		0.02%
	81,033.58		5.18%	47,939.52		3.91%	48,361.96		5.15%	37,712.32		5.42%
	14,007.84		0.90%	9,136.97		0.74%	17,451.04		1.86%	18,166.62		2.61%
	770,693.28		49.29%	556,927.67		45.40%	445,274.47		47.41%	304,724.21		43.82%
	5,461.98		0.35%	5,397.02		0.44%	-		-	-		-
	1,609.12		0.10%	1,391.48		0.11%	-		-	-		-
	1,987.58		0.13%	2,023.37		0.16%	2,166.52		0.23%	2,309.66		0.33%
	358,107.91		22.90%	333,369.82		27.18%	307,066.52		32.69%	216,627.59		31.15%
	259,082.25		16.57%	193,715.14		15.79%	93,682.85		9.97%	96,257.01		13.84%
	17,381.02		1.11%	17,380.50		1.42%	18,893.06		2.01%	-		-
	52,327.19		3.35%	52,957.00		4.32%	42,713.05		4.55%	53,680.99		7.72%
	671.45		0.04%	517.57		0.04%	693.51		0.07%	277.75		0.04%
	2,833.11		0.18%	2,599.05		0.21%	1,845.86		0.20%	1,900.57		0.27%
	93,500.93		5.98%	60,301.41		4.92%	26,892.23		2.86%	19,577.13		2.82%
	792,962.53		50.71%	669,652.37		54.60%	493,953.59		52.59%	390,630.70		56.18%
	1,563,655.82		100.00%	1,226,580.04		100.00%	939,228.06		100.00%	695,354.91		100.00%

695,354.91

939,228.06

1,226,580.04

1,563,655.82

	483,546.44	100.00%	503,105.77	100.00%	487,939.22	100.00%	328,489.54	100.00%
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328,489.54 487,939.22 503,105.77

483,546.44

68.50% 91.28% 66.20% 74.55%

3

	2021	2020	2019	2018
	205,671.68	626,041.78	480,680.40	306,380.27
	96,045.40	186,491.83	84,595.64	45,851.72
	96,170.78	187,390.80	86,267.02	46,614.53
	83,781.78	162,878.38	71,724.37	40,731.47

306,380.27 480,680.40 626,041.78

6

	30.92%	41.02%	51.95%	47.24%
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5

	2021	2020	2019	2018
	1.70	5.02	4.99	4.61
	1.33	6.95	7.64	6.93

2021 1-3

4.61 4.99 5.02 1.70

6.93 7.64 6.95 1.33

A

A

400,000

1	75	239,312.70	194,500.00
2		66,515.96	65,800.00
3	1,500	20,697.75	19,700.00
4		120,000.00	120,000.00
		446,526.41	400,000.00

A

[2012]37

3 —

[2013]43

20%

1

80%

2

1

58,937.80

91,778.07 64.22% 30%

2018	8,775.00	40,731.47	21.54%
2019	5,265.00	71,724.37	7.34%
2020	44,897.80	162,878.38	27.57%
			91,778.07
			64.22%

2019 6 24

2018

2018

8,775.00

2019 11 26

2019

2019

5,265

2020 10 9

2020

2020

12,704.90

2021 5 20

2020

2020

32,192.90

2021

6

2

